

e-sign / Unreg Consumer / HNW / Individual Application / Refinance or Equity Release

e12. Payout Checklist

Contact: clientservices@jbrcapital.com

Required Documentation – Tick to complete

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|-------------------------------------|--|
| <input checked="" type="checkbox"/> | Latest acceptance |
| <input checked="" type="checkbox"/> | Proof of address |
| <input checked="" type="checkbox"/> | Signed on headed letter High Net Worth Statement (signed by a certified accountant) |
| <input checked="" type="checkbox"/> | Any other acceptance conditions if applicable – i.e. Proof of income; Proof of Source of Deposit (satisfied by JBR's Underwriters) |
| <input checked="" type="checkbox"/> | Attach a valid settlement quote and bank details for payment. If in negative equity, difference payment must be made to JBR |
| <input checked="" type="checkbox"/> | Underlying proofs of vehicle ownership – V5, purchase invoice & proof of payment (unless refinancing of current JBR agreement) |
| <input checked="" type="checkbox"/> | HPI clearance (if applicable) |

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|-------------------------------------|---|
| <input checked="" type="checkbox"/> | Commission Invoice |
| <input checked="" type="checkbox"/> | Tracker installation – Please provide a contact for the dealership. SmarTrack (Global Telemetrics) will reach out to the dealer and arrange for a tracker to be installed. |

